ISLAMI BANK SECURITIES LIMITED

DAILY STOCK MARKET REPORT

Wednesday, October 14, 2026

Dhaka Stock Exchange (DSE) | Market data source: DSE

MARKET SUMMARY

	Today	Yesterday	Δ	Δ %
DSEX (DSE Broad Index)	5,429.37	5,408.9	20.47	0.38% ▲
DS30 (DS30 Index)	2,092.63	2,089.45	3.18	0.15% ▲
DSES (DSE Shariah Index)	1,072.44	1,070.14	2.30	0.21% ▲

	Advanced	Declined	Unchanged	Traded
Market Breadth	197	137	51	385
Advance-to-Decline Ratio	1.44			

	Normal	Block	SME	ATB
Turnover (BDTmn)	3,871.59	289.93	22.29	1.01

	Today	Yesterday	Δ	Δ %
Total Turnover (BDTmn)	4,161.52	4,161.05	0.47	0.01% ▲
Total Volume (mn)	153.95	156.57	-2.62	-1.67% ▼
Total M.Cap (BDTmn)	6,846,360	6,835,965	10,395	0.15% ▲
Total M.Cap (USDmn)	55,436	55,352		
Total Howla	148,617	148,495	122	0.08% ▲
Market P/E	8.69	8.65		

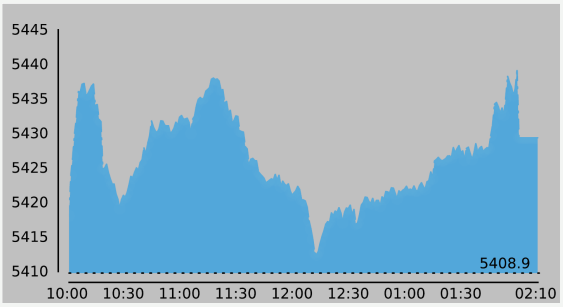
1 USD = 123.5 BDT

SECTORAL SUMMARY

Traded Value (BDT mn)

Sector	#	Today	Yesterday	Change %	Market %
Banks	36	317.15	371.46	-14.62 ▼	8.19
Cement	7	26.73	21.76	22.84 ▲	0.69
Ceramic	5	30.80	32.22	-4.41 ▼	0.80
Corp. Bond	16	0.92	0.81	13.58 ▲	0.02
Engineering	42	323.83	324.39	-0.17 ▼	8.36
Financial Institutions	23	64.76	144.76	-55.26 ▼	1.67
Food & Allied	21	159.17	119.73	32.94 ▲	4.11
Fuel & Power	23	192.53	192.55	-0.01 ▼	4.97
Gen. Insurance	43	518.80	451.13	15.00 ▲	13.40
IT	11	60.75	53.71	13.11 ▲	1.57
Jute	3	132.41	115.56	14.58 ▲	3.42
Life Insurance	15	108.92	99.19	9.81 ▲	2.81
Miscellaneous	15	160.53	193.07	-16.85 ▼	4.15
Mutual Funds	35	330.23	210.70	56.73 ▲	8.53
Paper & Printing	6	44.79	49.53	-9.57 ▼	1.16
Pharma & Chemicals	34	339.12	338.78	0.10 ▲	8.76
Services & Real Estate	4	36.06	32.59	10.65 ▲	0.93
Tannary Industries	6	49.66	53.39	-6.99 ▼	1.28
Telecom	3	20.85	48.96	-57.41 ▼	0.54
Textile	58	927.95	893.85	3.81 ▲	23.97
Travel & Leisure	5	25.64	24.87	3.10 ▲	0.66

DSEX MOVEMENT



TODAY'S TOP 10 TURNOVER STOCKS

Ticker	Cat.	Close price	Turnover BDT mm	% of Total	P/E Ratio
ETL	B	13.90	155.00	4.00%	45.33
SONALIANSH	A	244.50	132.28	3.42%	32.63
1STPRIMFMF	A	29.10	95.63	2.47%	12.02
PTL	A	75.90	86.51	2.23%	11.07
APEXSPINN	A	406.80	84.63	2.19%	120.36
BRACBANK	A	66.00	82.98	2.14%	6.51
SHARPIND	B	13.40	80.65	2.08%	n/a
SAIHAMTEX	B	45.20	80.03	2.07%	66.47
APEXFOODS	A	325.40	71.67	1.85%	22.90
MLDYEING	B	10.90	71.54	1.85%	n/a

TOP 10 GAINERS

Ticker	Cat.	Close Price Today	Close Price Yesterday	Price Return %	P/E Ratio
USMANIAGL	Z	54.80	49.90	9.82%	n/a
1STPRIMFMF	A	29.10	26.50	9.81%	12.02
TECHNODRUG	A	34.30	31.30	9.58%	21.80
BIFC	Z	3.60	3.30	9.09%	n/a
RENWICKJA	Z	889.10	827.30	7.47%	889.10
ATLASBANG	Z	82.70	77.10	7.26%	n/a
RAHIMAFOOD	Z	69.90	65.20	7.21%	n/a
PROVATIINS	A	51.10	47.70	7.13%	22.81
BDTHAIFOOD	B	16.50	15.50	6.45%	n/a
APEXSPINN	A	406.80	383.50	6.08%	120.36

TOP 10 LOSERS

Ticker	Cat.	Close Price Today	Close Price Yesterday	Price Return %	P/E Ratio
NURANI	Z	2.60	2.80	-7.14%	n/a
SHARPIND	B	13.40	14.10	-4.96%	n/a
SONALIANSH	A	244.50	257.10	-4.90%	32.63
EBL1STMF	A	4.10	4.30	-4.65%	n/a
FIRSTFIN	Z	4.20	4.40	-4.55%	n/a
STANDBANKL	Z	4.30	4.50	-4.44%	71.67
FAMILYTEX	Z	2.20	2.30	-4.35%	n/a
NFML	B	12.50	13.00	-3.85%	n/a
ICBIBANK	Z	2.60	2.70	-3.70%	n/a
IFILISLMF1	A	5.20	5.40	-3.70%	5.42

CLIENT TYPE WISE STATISTICS

Client Type	Buy %	Sale %	% of Total
Retail	91.75%	91.53%	91.64%
Institution	4.56%	3.84%	4.20%
Foreign	1.25%	2.22%	1.73%
Dealer	1.20%	0.77%	0.99%
Others	1.24%	1.64%	1.44%

CATEGORY WISE TRADE STATISTICS

Type	No of Trade	Traded Value BDT mm	% of Total
A	93,913	2,578.92	66.27
B	40,438	1,082.34	27.81
N	30	0.51	0.01
Z	14,158	209.83	5.39

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